This is the form required under section 10(2) of the Securities Regulation for a demand for production of records and things under section 144 of the Securities Act.

BC Form 15-902F

Securities Act In The Matter of the Securities Act, R.S.B.C. 1996, c. 418 And In the Matter of (Name)

Demand for Production under Section 144

To: [Name] [Address]

TAKE NOTICE that by order of the British Columbia Securities Commission I have been appointed to make an investigation in the matter noted above. In connection with that investigation, you are required to produce to me by __p.m. on _____, 20___ records and things and classes of records and things that are in your custody, possession or control relating to the matter noted above, including:

[list records and things and classes of records and things]

DATED at Vancouver, British Columbia on _____, 20__.

[Investigator's name] [Title]