

Companion Policy 11-502CP

to BC Instrument 11-502

Voluntary Surrender of Reporting Issuer Status

(July 31, 2012)

If you are a reporting issuer with not more than 50 security holders (both debt and equity), and your securities are not traded through or quoted on any exchange or quotation system, you may surrender your status as a reporting issuer simply by filing with the Commission the notice described in the order.

The notice may be filed by fax. The fax number is listed in the “Contact us” section of the Commission’s website (www.bcsc.bc.ca).

The Commission will acknowledge receipt of the notice. The acknowledgement is proof that you have filed the notice. If you do not receive an acknowledgement, you should telephone the Commission. The telephone number is also listed in the “Contact us” section of the Commission’s website.

If you are an OTC reporting issuer under Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*, you may not surrender your reporting issuer status under the order.